

InsureBASE Portfolio Review™

With the flexibility and power you need.



Superior Batch Processing

Mitigate risk, exposure and loss of premium and know more about what coverages your customer should have in place with portfolio batch processing. In most cases, detailed customer and property analysis can be returned for review in just hours. The results can be delivered or made available for download right from your desktop.

Portfolio Review - Batch processing allows rapid determination of the extent to which a specific segment of the insurer's portfolio might be undervalued, allowing them to take quick action.

By analyzing a portfolio the insurer can obtain a comprehensive view of exposures quickly.

Consistency - Batch Processing helps ensure consistency across the portfolio – every property is evaluated using the same data and the same definitions. Premium rating is based on actual exposures.

Bluebook Data Aggregation - Comprehensive data provides deeper insight and a broader perspective which may identify useful characteristics and opportunities for product enhancements.

Portfolio
Loaded into
InsureBASE

View	Policy/Ref. No.	Coverage	ERC	Status	Address/Line	City	State/Zip	Zip/EC
	00111882	\$207,000	\$793,385	Accepted	5753 STREAMWAY	SOMERSET	CA	95684
	00100006	\$295,000	\$1,000	Rejected	14 COOPERSTONE LN	MISSION VIEJO	CA	92682
	00111830	\$577,000	\$18,044	Accepted	2961 BOMERY LN	SAN JOSE	CA	95135
	00100056	\$228,000	\$284,857	Accepted	4028 ROCKVIEW DR	HENNEY	CA	92544
	00111861	\$225,000	\$240,733	Accepted	2843 STANFORD LN	SANJUAN	CA	91383
	00115119	\$395,000	\$526,364	Accepted	3962 GARNES PL	CASTRO	CA	94304
	00113333	\$251,000	\$278,093	Accepted	2387 HEAVENLY AVE	SACRAMENTO	CA	95825
	00100782	\$5,000	\$1,039	Rejected	2611 CARMENTO EL RIBICON RD79	SAN DIEGO	CA	92122
	00115959	\$218,000	\$1,000	Rejected	2006 HARRIS POINTE DR	FLAKESTON	CA	92544
	00100056	\$200,000	\$2,029	Rejected	311 DREIGHT	BIG BEAR LAKE	CA	92522
	00100987	\$191,000	\$231,395	Accepted	1203 HANLEY DR	GRASS VALLEY	CA	95945
	00100230	\$138,000	\$1,000	Rejected	4837 HANLEY RD	SPRINGVILLE	CA	95977
	00100056	\$154,000	\$2,029	Rejected	2805 ELKHAVENUS DR	EL CAJON	CA	92021
	00000458	\$299,000	\$1,039	Rejected	2805 SHERRWOOD LN	ARROYO	CA	92014
	00115951	\$258,000	\$1	Rejected	1314 JACARANDA DR	EL CENTRO	CA	92521
	00000118	\$206,000	\$233,039	Accepted	1306 SERRANO DR	SUNNYVALE	CA	95086
	00100030	\$279,000	\$1,000	Rejected	1338 WESTERN DR	SANTA CRUZ	CA	95062
	00100230	\$261,000	\$268,340	Accepted	1079 RICOSSO RD	LAKEVIEW	CA	95021
	00115951	\$482,000	\$482,410	Accepted	2038 CHASE ST	VALLEJO	CA	94591
	00100743	\$178,000	\$127,214	Accepted	846 LUKANUS RD	CARROLLTON BAY	CA	94522

Batch Process

Array
of Reports

